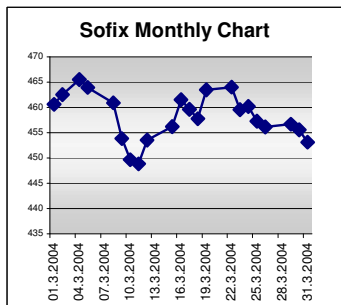


Daily Bulletin

Wednesday, March 31, 2004



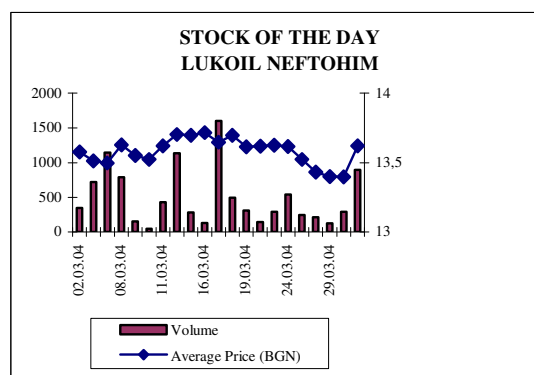
Index	453.09	
Change	-0.53%	
Turnover (BGN):	2 477 549	
Turnover (USD):	1 543 788	
Number of shares:	9 137 840	
Number of deals:	842	
Top 5 by turnover	BGN	
Compensatory notes	1 188 250	
Compensatory instruments	675 518	
Compensatory notes (GKZ)	239 220	
Investment Vouchers	146 746	
AutoBohemia	32 550	
Top 5 Gainers	Price	Change%
Interior	4,00	300,00%
Pitzev.-Lomtzy	1,25	131,48%
Yambolen	0,90	125,00%
Mak	2,10	40,00%
Dekotex carpet	10,80	17,39%
Top 5 Losers	Price	Change%
Simat	1,00	-89,19%
Asenova Krepost	4,80	-20,00%
Petrol	2,50	-4,21%
Vaptzarov	1,20	-4,00%
Pamporovo	2,45	-2,00%
SOFIBOR (O/N)	3,150	
Interest Rate	USD	EUR
1week	0,6700	1,6600
1M	0,7100	1,5800
3M	0,7200	1,5600
Bond & Money Market	Bid	Ask
EUR Global Bond 07	109,45	113,30
EUR Global Bond 13	115,40	119,40
USD Global Bond 15	121,60	125,60
ZUNK	89,25	90,45
BRADY IAB	98,63	98,75
EUR/BGN	1,9460	1,9463
UBB Interest Rates	Up to 1 M BGN	Above 1 M BGN
O/N	2,470	2,570
1Week	2,100	2,200
1M	2,560	2,660
Fixing Rate	31.03.04	01.04.04
USD	1,60485	1,59999

↳ **Lukoil Neftohim** – Bourgas-based oil refinery Lukoil Neftohim, owned by Russia's LUKoil, reported a BGN 11 million rise in unaudited profit for 2003 to BGN 55 million. The prospectus of the company shows that investment in the past three years amounted to USD 185 million, including USD 70 million spent in 2003 alone. *Source Dnevnik daily*

↳ **Neohim** – The annual profit of Dimitrovgrad-based fertilizer plant Neohim declined by over BGN 1 million to BGN 3.688 million due to revaluation of assets. The financial result for the first two months of 2004 topped BGN 4 million but domestic demand for ammonium nitrate is still weak. *Source Dnevnik daily*

↳ **Zaharni Zavodi** – Gorna Oryahovitsa-based sugar plant Zaharni Zavodi will spend BGN 5 million in 2004 to launch the reconstruction of its alcohol unit which is expected to be completed by 2006, executive director Rumen Ivanov said. The alcohol plant will switch from using molasses as input material to cereal grains. Bulgaria imports some 300 000 l of high-quality alcohol annually. *Source Dnevnik daily*

↳ **NEC** – National Electricity Company signs contracts with S&P. *Source Intellinews*



Bulgarian Stock Exchange – Sofia
Statistics

SOFIX companies*

Issuer	Deals	Turnover	% of Turnover	Previous Close	Close	Change
Sopharma	19	27 512,20	1,11%	3,52	3,50	-0,57%
Bulgartabac Holding	6	14 811,99	0,60%	36,30	36,35	0,14%
Lukoil Neftohim	20	12 176,97	0,49%	13,35	13,63	2,10%
Albena	5	8 814,40	0,36%	28,00	28,00	0,00%
Blagoevgrad-BT	4	5 320,13	0,21%	104,50	104,59	0,09%
Petrol	9	4 700,74	0,19%	2,61	2,50	-4,21%
Orgahim	3	3 244,50	0,13%	25,00	24,95	-0,20%

*The table includes data only about the companies traded today.

Other Companies

Issuer	Deals	Turnover	% of Turnover	Previous Close	Close	Change
Compensatory notes	194	1 188 250,54	47,96%	0,2480	0,2520	1,61%
Compensatory instruments	147	675 518,51	27,27%	0,2485	0,2500	0,60%
Compensatory notes (GKZ)	44	239 220,36	9,66%	0,2475	0,2510	1,41%
Investment Vouchers	184	146 746,29	5,92%	0,2173	0,2240	3,08%
AutoBohemia	1	32 550,00	1,31%	1 015	1 050	3,45%
Sofia-BT	11	30 748,50	1,24%	116,99	117,40	0,35%
Ptitzev.-Lomtzy	2	18 355,75	0,74%	0,54	1,25	131,5%
Bulgarian Post Bank - Bonds	1	11 911,00	0,48%	1 997,1	1 985,2	-0,60%
Doverie Holding	38	11 270,48	0,45%	2,20	2,20	0,00%
Albena Invest Holding	17	10 113,57	0,41%	2,86	2,86	0,00%

SOFIX continued its way down to 453.09. The daily loss was 0.53%. Only 7 of all **SOFIX** companies were traded. The main reason for the decline of the index was the drop of **Petrol**. The average price of the fuel retailer decreased with 3.41% to BGN 2.55. Following the positive news regarding the annual profit of the company, the average price of **Lukoil Neftohim** shares increased with 1.64% to BGN 13.62. The average price of **Blagoevgrad BT** shares was BGN 104.32. The trade with the **compensatory instruments** dominated the marker, reaching almost 85% of the daily turnover. The average price of the **compensatory instruments** reached BGN 0.2498. The average price of the **investment vouchers** increase to BGN 0.2206.

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